# CAL POLY

#### **Absence Management Self-Service (AMSS)**

#### **Timekeeper/Reviewer Quick Start Guide**

- 1. Log in: My Cal Poly Portal
- 2. Click on Personal Info tab
- 3. Navigate to "My Job Tasks"

My Job Tasks						
	Absence Management Reporting	Enter				
	Timekeeper Leave Balance Inquiry	Review				
	Timekeeper Absence Review	Review				
	Timekeeper Absence Entry	Enter				
	Timekeeper Timesheet Entry	Enter				

- 4. Click on "Review" next to Timekeeper Absence Review
- 5. The employee list will load based on your security, may take several seconds
- 6. Select one, many, or all employees and hit "Continue"
- 7. Any unapproved absences will be listed. Mark "Reviewed" as appropriate. If you change the "Review Status" to "Needs Correction" add a comment. When you hit submit, an email will go to the employee to make the correction and include your comment. Be sure to hit submit to save!

Exis	Existing Absence Events Qustomize   Find   🗮 First 🔍 1.15 or 15 🕨 Last										
	<u>EmpliD</u>	<u>Rcd#</u>	<u>Name</u>	Absence Name	<u>Begin Date</u>	End Date	Duration	<u>Unit Type</u>	Review Status	Entry Comments	Add Comment
1	000004369	0	Princess Ariel	Vacation Take	07/30/2010	07/30/2010	8.00	Hours	Reviewed 💌		Add Comment
2	000004369	0	Princess Ariel	Sick Ta If accu	rate, seled	t "Review	ved". If	SIL	Needs Corr 💌		Add Comment
3	000018266	0	Princess Belle	Vacatio inaccu	rate, selec	ct "Needs	Corr".	ours	~		Add Comment
4	000003797	0	Daisy Duck	Vacation Take	07/28/2010	07/28/2010	8.00	Hours	Reviewed 💌		Add Comment
5	000011116	0	Donald Duck	Sick Take - Self	07/27/2010	07/28/2010	16.00	Hours	~		Add Comment
6	000004759	0	Princess Jasmine	Vacation Take	07/16/2010	07/21/2010	32.00	Hours	Reviewed 🗸		Add Comment
7	000004759	0	Princess Jasmine	Funeral Take	07/28/2010	07/28/2010	4.00	Hours	~	Entry Comments	Add Comment

# Timekeeper "My Job Tasks" Definitions and Uses:

ັ My Job Tasks						
	Absence Management Reporting	Enter				
	Timekeeper Leave Balance Inquiry	Review				
	Timekeeper Absence Review	Review				
	Timekeeper Absence Entry	Enter				
	Timekeeper Timesheet Entry	Enter				

# To run AMSS delivered reports:

## Absence Management Reporting

*Please note*: The first time you access this page, you will need to establish a run control ID. On the "Add a new value" tab, type in Run Control ID = AM\_REPORTS and click "Add". Your reports page will then launch. Please see "<u>Absence</u> <u>Management Multi-Reports Guide</u>" on the Payroll website for full instructions.

## To view employee absence balances and history:

Timekeeper Leave Balance Inquiry

## To review reported time and absence activity:

**Timekeeper Absence Review** 

## To enter, modify or delete absences on behalf of an employee:

Timekeeper Absence Entry

## To enter, modify or delete hours for pay on behalf of an employee:

Timekeeper Timesheet Entry